

# Oracle Cloud EPM *Planning* Fundamentals for Admins



## Course Details

### Course Length

- 4 Days

### Audiences

- Planning Cloud Administrator

### Prerequisites

- None

### Version

- Latest Planning Cloud Release

### Related Courses

- EPM Cloud Planning Cloud Modules: CapEx, Financials, Scenario Modeling, & Workforce
- Smart View for Planning
- Narrative Reporting Fundamentals



Scan to view the public training schedule



## Course Description

The leading budgeting and forecasting solution in the market is available in a solution called Planning Cloud! This enabling technology reduces your plan cycle time, increases timeliness of information for business decisions, and improves accuracy in forecasts. This training course will walk you through how to build a Planning Cloud application from start to finish.

We'll also cover end user features and functions to enter plans into Planning. Knowledge is gained through material review and hands-on exercises. This course is tailored for new Planning Cloud users and administrators and is recommended for those members on a project team who will be actively developing and maintaining Oracle Planning applications.



## Course Outline

- **Introduction to Oracle EPM Cloud & Planning Cloud**
  - Navigate the UI
  - Follow Tasks
  - Enter Plans – data entry, attach forms, add comments, supporting detail, time spreading, and grid spreading
  - Run Business Rules
  - Analyze with Dashboards
  - Define Settings
  - Enter Plan Data with Smart View
- **Building a Planning Application**
  - Application Set Up
  - Dimensions
  - Smart Lists
  - Load Data Through UI
  - Create Business Rules
  - Create Data Forms
  - Create Task Lists
  - Create Dashboards
  - Assign Application Security
- **Administer and Automate the Planning Application**
  - Administration Features
  - Migrating Applications using LCM
  - EPM Automate



Contact Danielle White at [danielle.white@argano.com](mailto:danielle.white@argano.com) to learn more about our EPM classroom training. Start your training journey now and sign up today. Let's get started!